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NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE(S) FOR THE SHARES OF KRISHIBID FEED LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/QIO-SC-14/2021/535 dated September 21, 2021 for raising capital through Qualified Investor Offer (QIO) of ordinary shares of KRISHIBID FEED LIMITED under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer Name	:	KRISHIBID FEED LIMITED
Issuer Code	:	KFL
Total Fund to be raised through QIO	:	BDT 220,000,000
Total Number of Shares to be Offloaded		22,000,000
Face value	:	BDT 10/- each share
Manager(s) to the Issue	:	MTB Capital Ltd.

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of Qls for Subscription		Registered with the Electronic Subscription System (ESS) of the
		exchange(s) and also Individual Investors/Companies having minimum
		investment of Tk. 5,000,000 (Taka fifty lac) in the listed securities
	-	(matured securities) as on the end of September 30, 2021.
Period of Subscription		Starts at 10:00 a.m. on October 10, 2021
	4	Closes at 5:30 p.m. on October 14, 2021
Deposit of collateral and subscription fee by QIs		Starts at 10:00 a.m. on October 10, 2021
		Closes at 2:00 p.m. on October 14, 2021
Total Fund to be raised from QIs	Á	BDT 220,000,000
Total number of shares to be offered for QIs	:	22,000,000
Minimum amount of Subscription	:	BDT 200,000 or its multiples.
Maximum amount allowed for subscription by an QIs		BDT 22,000,000 (10% of total issue)
Maximum number of shares to offered for an QIs	:	2,200,000 Shares (10% of total issue)
Maximum number of Subscription can be placed by an Qls	1	1 (One)
Cut-off date (Minimum Investment for Individual Investor)		September 30, 2021
Collateral amount for an QIs		100% of subscription amount
Mode of Payment	1	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING QIS SUBSCRIPTION MONEY:

Account Name	310 I	Dhaka Stock Exchange Limited
Bank Name	:	United Commercial Bank Limited
Bank Account Number		1511308000000016
Branch Name	:	Any Branch

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **KRISHIBID FEED LIMITED**.

Prospectus of **KRISHIBID FEED LIMITED** is available in the website(s) of the Issuer Company (<u>www.krishibidgroup.com</u>), Managers to the Issue (<u>www.mtbcap.com</u>), Dhaka Stock Exchange Limited (<u>www.dsebd.org</u>) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and On behalf of KRISHIBID FEED LIMITED

Md. Rezaul Karim Khan Managing Director